



WEEKLY AGRICULTURAL REPORT

OCTOBER 27, 2022



DEPARTAMENT & REGIONS

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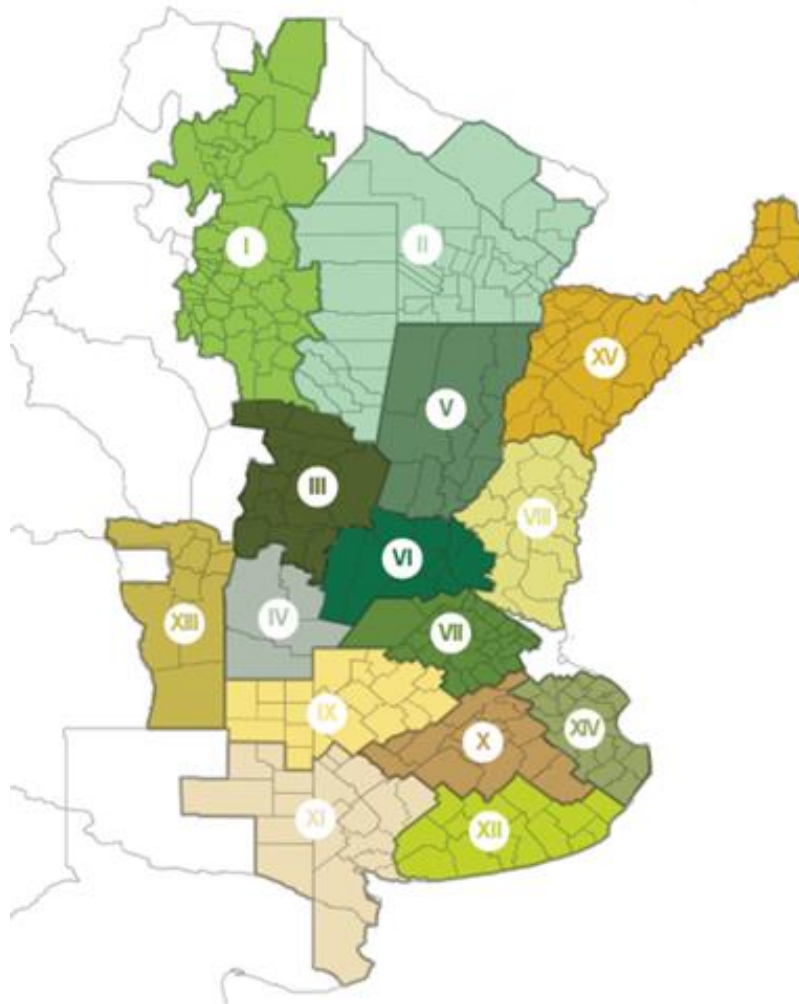
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)
 II - NEA (North-East Argentina)
 III - North-Central Córdoba
 IV - South Córdoba
 V - North-Central Santa Fe
 VI - North Belt
 VII - South Belt
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires
 X - Central Buenos Aires
 XI - South-West de Buenos Aires - South La Pampa
 XII - South-East Buenos Aires
 XIII - San Luis
 XIV - Cuenca del Salado
 XV - Others

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK OCTOBER 27 TO NOVEMBER 2,
2022:**HEAT FOLLOWED BY PRECIPITATIONS OVER THE NORTHEAST OF
THE AGRICULTURAL AREA AND SCARCE RECORDS OVER THE REST.
FINAL VIGOROUS LATE ENTRY OF POLAR AIR AND SNOWFALL OVER
THE ANDES MOUNTAIN RANGE.**

The outlook will begin with cool weather, as a result of the entry of polar air in the preceding days, but the tropical winds will return, bringing humidity and raising highs above normal in the north and center of the agricultural area, but without reaching the South. At the same time, the entry of a storm front will produce rainfall over the northeast of the agricultural area, while the rest of its extension will receive scattered precipitations. The Andes Mountain range will receive snowfall. Along with the passage of the front, there will be a vigorous late entry of polar air, with chances of frost throughout the west, southeast and east-center of the agricultural area, while the Center and North will be spared from its action. This phenomenon is frequent at the end of two consecutive episodes of "La Niña", like the one that's coming to an end at the moment, giving way later to more stable conditions.



CORN

During the days prior to this report, we've observed an improvement in the plots moisture. To date, 58 % of the plots have a moisture condition ranging between ideal and adequate. On the other hand, after registering a weekly progress of 4.8 pp, the sowing progress is already at 21.8% of our planting projection of 7.3 MHa. This area represents, in absolute numbers, 400,000 hectares less than those planted in the previous campaign (2021/22 campaign: 7.7 MHa).

SUNFLOWER

During the last week, most part of the planting progress was reported in the south of the agricultural area. To date, planting progress stands at 48.6% of the 2 MHa projected for the 2022/23 campaign. This progress reflects a planting delay of 17.6 p.p. However, the rains recorded in the days prior to this report have improved the moisture supply in the provinces of Buenos Aires and La Pampa and are likely to speed up work in November. At present, 86 % of the planted area registers a crop condition between good and fair.

WHEAT

The rainfalls recorded during the early hours of Wednesday have improved the moisture condition over sectors of the center and south of the agricultural area with the highest values reported over the north of la Pampa, west of Buenos Aires, center of Buenos Aires, South of La Pampa and southwest of Buenos Aires which account for more than 27% of the 6.1 MHa projected for the 2022/23 campaign. We maintain our production estimate at 15.2 MTn.



Annex



CORN

2022/23 Season

Data to: October 26, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	475.000	475.000	-	-
II	NEA	820.000	820.000	-	-
III	NCnt Cba	1.120.000	1.120.000	4,5	50.400
IV	S Cba	960.000	960.000	5,9	56.448
V	NCnt SFe	300.000	275.000	32,0	88.000
VI	North Belt	750.000	610.000	64,4	392.535
VII	South Belt	600.000	510.000	67,9	346.290
VIII	ECnt ER	380.000	355.000	32,0	113.600
IX	N LP-W BA	845.000	770.000	33,6	258.720
X	Cnt BA	400.000	370.000	33,6	124.320
XI	SW BA-S LP	200.000	200.000	19,3	38.500
XII	SE BA	300.000	300.000	22,4	67.200
XIII	SL	365.000	360.000	4,9	17.640
XIV	Cuenca Sal	145.000	135.000	28,0	37.800
XV	Others	40.000	40.000	-	-
TOTAL		7.700.000	7.300.000	21,8	1.591.453

SUNFLOWER

2022/23 Season

Data to: October 26, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	120.000	170.000	100,0	
III	NCnt Cba	13.000	18.000	100,0	
IV	S Cba	47.500	52.000	67,0	
V	NCnt SFe	180.000	264.000	100,0	
VI	North Belt	21.000	26.000	100,0	
VII	South Belt	9.000	11.000	100,0	
VIII	ECnt ER	8.000	9.000	100,0	
IX	N LP-W BA	150.000	180.000	58,0	
X	Cnt BA	81.000	93.000	20,0	
XI	SW BA-S LP	430.000	473.000	29,0	
XII	SE BA	480.000	526.500	21,0	
XIII	SL	42.000	48.000	69,0	
XIV	Cuenca Sal	110.000	121.000	22,0	
XV	Others	8.500	8.500	100,0	
TOTAL		1.700.000	2.000.000	48,6	971.815

WHEAT

2022/23 Season

Data to: October 26, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	330.000	185.000	100,0	185.000
II	NEA	430.000	425.000	100,0	425.000
III	NCnt Cba	495.000	335.000	100,0	335.000
IV	S Cba	330.000	270.000	100,0	270.000
V	NCnt SFe	485.000	385.000	100,0	385.000
VI	North Belt	790.000	740.000	100,0	740.000
VII	South Belt	760.000	750.000	100,0	750.000
VIII	ECnt ER	425.000	420.000	100,0	420.000
IX	N LP-W BA	610.000	597.000	100,0	597.000
X	Cnt BA	405.000	395.000	100,0	395.000
XI	SW BA-S LP	695.000	680.000	100,0	680.000
XII	SE BA	860.000	835.000	100,0	835.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	50.000	48.000	100,0	48.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.700.000	6.100.000	100,0	6.100.000